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Copy-paste prompt for Manus (single markdown assumptions + historicals RAG document)

Create one RAG-ready markdown document for ComfortDelGro (SGX: C52) that contains all historical financials and every quantified datapoint needed to set forward assumptions for a sellside-quality 3-statement model in Excel. Use only the raw company and SGX documents already downloaded (annual reports, interim results packs, SGX announcements, sustainability reports). Do not use third-party sources or estimates.

Deliverable:

- Output a single file: C52_Model_RAG_Assumptions_and_Historicals.md

Hard requirements:

- Every number must include an inline citation in this exact format: [source_file | page | section/table | publication_date].
- Preserve original units and state them (SGD, SGD mn, %, count, km, etc.). Do not silently convert units.
- Clearly label "reported" vs "underlying/adjusted" if both exist.
- Do not invent KPIs or assumptions. Only extract what is disclosed.
- If a metric can be cleanly derived from disclosed line items (e.g., margins, FCF, DSO/DPO), you may compute it, but label it "derived" and show the formula and the source line items.

Document structure (use these headings in this order):

1. Source Inventory

- Bullet list of every document used with: filename, type (AR / HY / FY / SGX Annc / Sustainability), period covered, publication date.

2. Period Coverage Map

- Table with rows = periods (FY + last 6 interim periods) and columns = which statements/KPIs are available.

3. Historical Financial Statements (Group)
   3.1 Income Statement History

- At least 5 FY plus last 6 interim periods.

- Lines: revenue, opex, EBITDA (reported if disclosed, otherwise derived), D&A, EBIT, net finance, associates/JVs, tax, minorities, net income, EPS (basic/diluted), DPS.

3.2 Balance Sheet History

- Cash, receivables, payables, other WC, PP&E, right-of-use assets, intangibles, goodwill, borrowings (current/non-current), lease liabilities (current/non-current), provisions, deferred tax, total equity, share count (issued and treasury).

3.3 Cash Flow History

- CFO (with key reconciliation items), capex (split maintenance vs growth if disclosed), acquisitions/disposals, dividends paid, buybacks, debt issuance/repayment, net change in cash.
- Include FCF (derived) and formula used.

4. Segment and Geographic Disclosure (as reported)

- Describe the segment structure for each year and flag any changes.
- For each segment: revenue and profit metric as disclosed (EBIT/operating profit/segment result) and margin (derived if needed).
- Include any geography splits if disclosed.

5. Operating KPIs and Definitions

- Extract every KPI series disclosed (counts, volumes, utilization, ridership, fleet/taxi count, rail metrics, contract wins, etc.).
- For each KPI: definition, unit, historical values by period, and source citations.

6. Capital Structure and Funding Assumptions Inputs
   6.1 Debt and Interest

- All disclosed debt instruments/facilities, maturities, interest rates/coupons, fixed vs floating indicators, and any covenant disclosures.
  6.2 Leases (IFRS 16)

- Lease liability maturity analysis, weighted average lease term/rate if disclosed, any lease expense disclosures relevant to modeling.
  6.3 Equity and Share Count

- Share count roll-forward, buyback mandate details, treasury share policy, employee share plan grants (only if disclosed).

7. Dividend Framework and Shareholder Return Inputs

- Dividend policy statements, historical DPS, payout ratio (reported or derived), special dividends, scrip dividend details if any.

8. Tax and Accounting Policy Inputs

- Effective tax rate history and management commentary on tax drivers.
- Any material accounting policy choices relevant to forecasting (revenue recognition, leases, impairment triggers, provisions).

9. Working Capital and Cash Conversion Inputs

- Management commentary on receivables/payables movements.
- DSO/DPO style metrics if disclosed; otherwise derive and show formula.

10. Capex, PP&E, and Depreciation Inputs

- PP&E roll-forward if disclosed (opening, additions, disposals, depreciation).
- Capex plans/commitments and timing if disclosed.
- Depreciation and amortization detail (group or segment) and how it links to asset base.

11. Non-Recurring Items and Normalization Log

- List each one-off item (impairments, restructuring, gains/losses, unusual tax) with: amount, line item, period, and whether management calls it non-recurring.

12. Forward-Looking Guidance and Outlook Statements

- Extract every explicit quantitative target, range, or directional guide.
- Also capture forecast-relevant qualitative statements (pricing, wage inflation, fuel/energy, demand, regulatory/fare adjustments, margin drivers) and tie them to the model drivers they influence.

13. “Excel Driver Inputs” Summary Table

- Final table of recommended model inputs with:
    - Driver name (e.g., segment revenue growth, opex ratio, EBIT margin, capex % sales, D&A % PP&E, working capital days, net interest rate, ETR, payout ratio, buyback %)

- Historical range (computed from extracted historicals)
- Last actual value
- Management guidance datapoint (if any)
- Notes on how to forecast it
- Citation anchors

14. Data Gaps and Open Questions

- List missing items that a sellside model would ideally have, and point to the most likely company document types that could contain them.

Return only the markdown file content for C52_Model_RAG_Assumptions_and_Historicals.md (no extra commentary).